



LOYALIST EXPLORATION

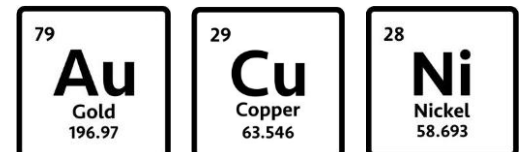
“BUY TIMMINS” STRATEGY

Loyalist Exploration Limited

CSE:PNGC

July 2025

***TIMMINS PROJECTS PRIMED
FOR DISCOVERY***





FORWARD LOOKING STATEMENT

This presentation contains "forward-looking information" (within the meaning of applicable Canadian securities laws) and "forward-looking statements" (within the meaning of the U.S. Private Securities Litigation Reform Act of 1995). Such statements or information are identified with words such as "anticipate", "believe", "expect", "plan", "intend", "potential", "estimate", "propose", "project", "outlook", "foresee" or similar words suggesting future outcomes or statements regarding an outlook and include statements regarding the planned completion of the acquisitions of the Tully, Loveland and Gold Rush properties and the proposed work on the projects, and the concurrent financing of units. Factors that could cause actual results to differ materially from such forward-looking information include, but are not limited to the Company's inability to complete the financings necessary to complete the acquisitions of the Tully and Loveland properties, the Company's inability to complete the acquisitions of the Tully and Loveland properties on the timelines anticipated or at all, failure to identify mineral resources, failure to convert estimated mineral resources to reserves, the inability to complete a feasibility study which recommends a production decision, the preliminary nature of metallurgical test results, delays in obtaining or failures to obtain required governmental, environmental or other project approvals, political risks, inability to fulfill the duty to accommodate First Nations and other indigenous peoples, uncertainties relating to the availability and costs of financing needed in the future, changes in equity markets, inflation, changes in exchange rates, fluctuations in commodity prices, delays in the development of projects, capital and operating costs varying significantly from estimates and the other risks involved in the mineral exploration and development industry, an inability to complete the Offering on the terms or on the timeline as announced or at all, capital market conditions, restriction on labour and international travel and supply chains, and those risks set out in the Company's public documents filed on SEDAR+. Although the Company believes that the expectations reflected in the forward-looking information or statements are reasonable, prospective investors in the Company's securities should not place undue reliance on forward-looking statements because the Company can provide no assurance that such expectations will prove to be correct. Forward-looking information and statements contained in this news release are as of the date of this news release and the Company assumes no obligation to update or revise this forward-looking information and statements except as required by law.

An additional cautionary note to investors – In the event that we use certain terms in this presentation, such as "resource", "measured resource", "indicated resource" and "inferred resource", U.S. investors are cautioned that, while such terms are recognized and required by Canadian securities laws, the United States Securities and Exchange Commission does not recognize them. Under U.S. standards, mineralization may not be classified as a "reserve" unless the determination has been made that the mineralization could be economically and legally produced or extracted at the time the reserve determination has been made. U.S. investors should not assume that all or any part of measured or indicated resources will ever be converted into reserves. In addition, "inferred resources" have a great amount of uncertainty as to their existence and as to whether they can be mined legally or economically. Accordingly, information concerning descriptions of mineralization in this presentation may not be comparable to information made public by companies that are subject to the SEC's Industry Guide 7.

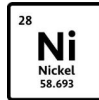
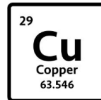
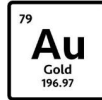
Some of the potential quantities and grades disclosed are conceptual in nature, there has been insufficient exploration to define a mineral resource on all of the mineralization at the mineral property and it is uncertain if further exploration will result in certain targets being delineated as a mineral resource.

Stephen Balch, a Qualified Person (QP) under NI 43-101, has approved the applicable contents of this presentation.

A NEW COMPANY FOCUSED ON GOLD COPPER AND NICKEL IN TIMMINS



LOVELAND



- *High-grade copper and nickel resource of +500,000 tonnes defined in two zones, previously part of two separate companies*
- *+10g/t high-grade gold in core and surface showings have never been followed up*
- *Historically discreet deposits now in one large project*

Why Timmins?

- *70M oz gold camp*
- *Solid infrastructure*
- *Skilled workforce*
- *Potential for new discoveries*
- *(JEA) program - grants of up to \$200,000*
- *Easily accessible years-round*
- *Cost effective exploration*

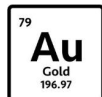
Potential Projects under LOI

TULLY



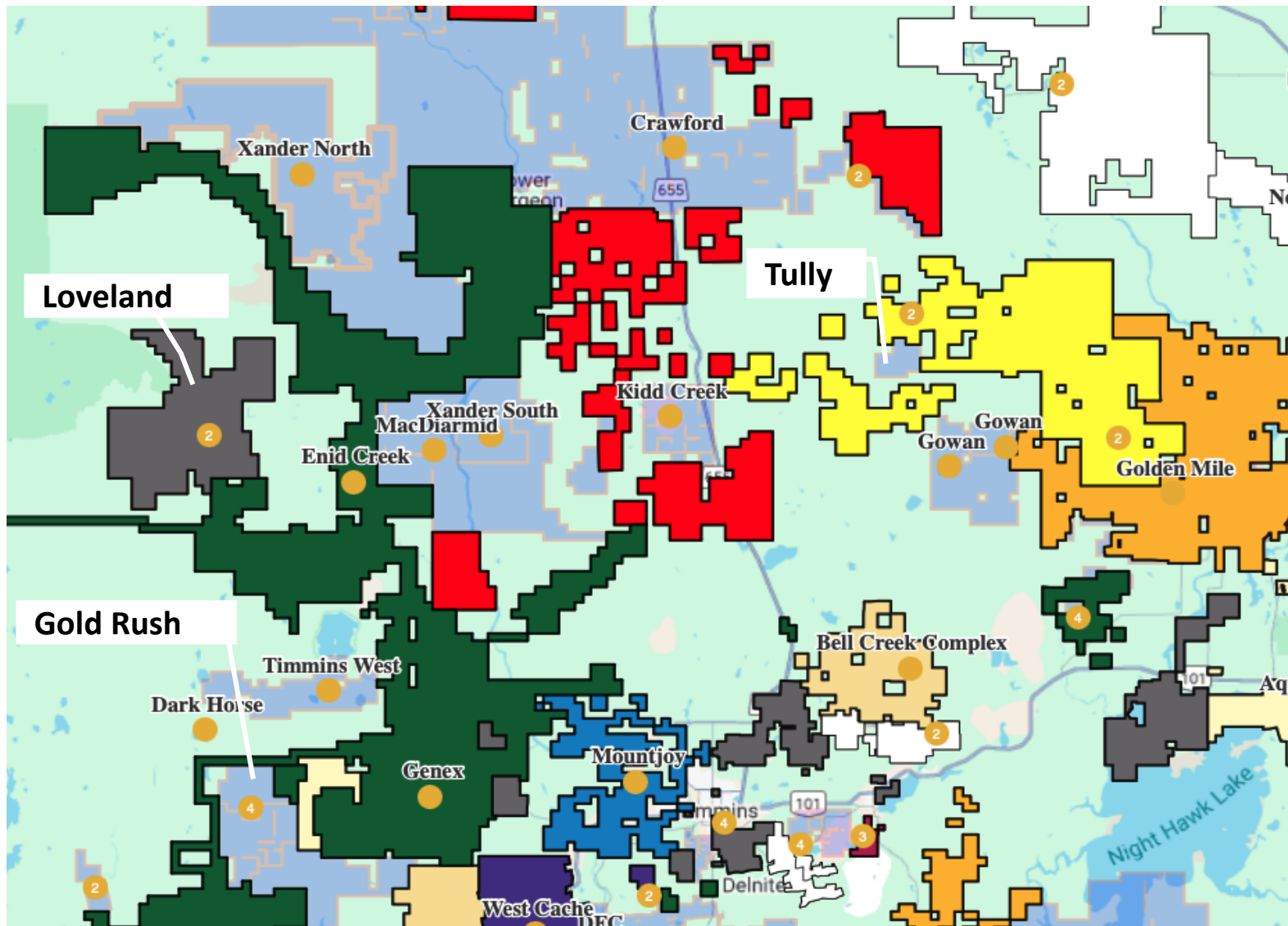
- *Gold project with multiple high grade gold intercepts in drill core*
- *+\$20 mil. of historic drilling completed, data available*
- *20.1g/t Au over 14.1m at 247.3m, 9.01g/t Au over 6.7m at 241.0m*
- *144,000 oz historic resource, mineralization remains open*

GOLD RUSH

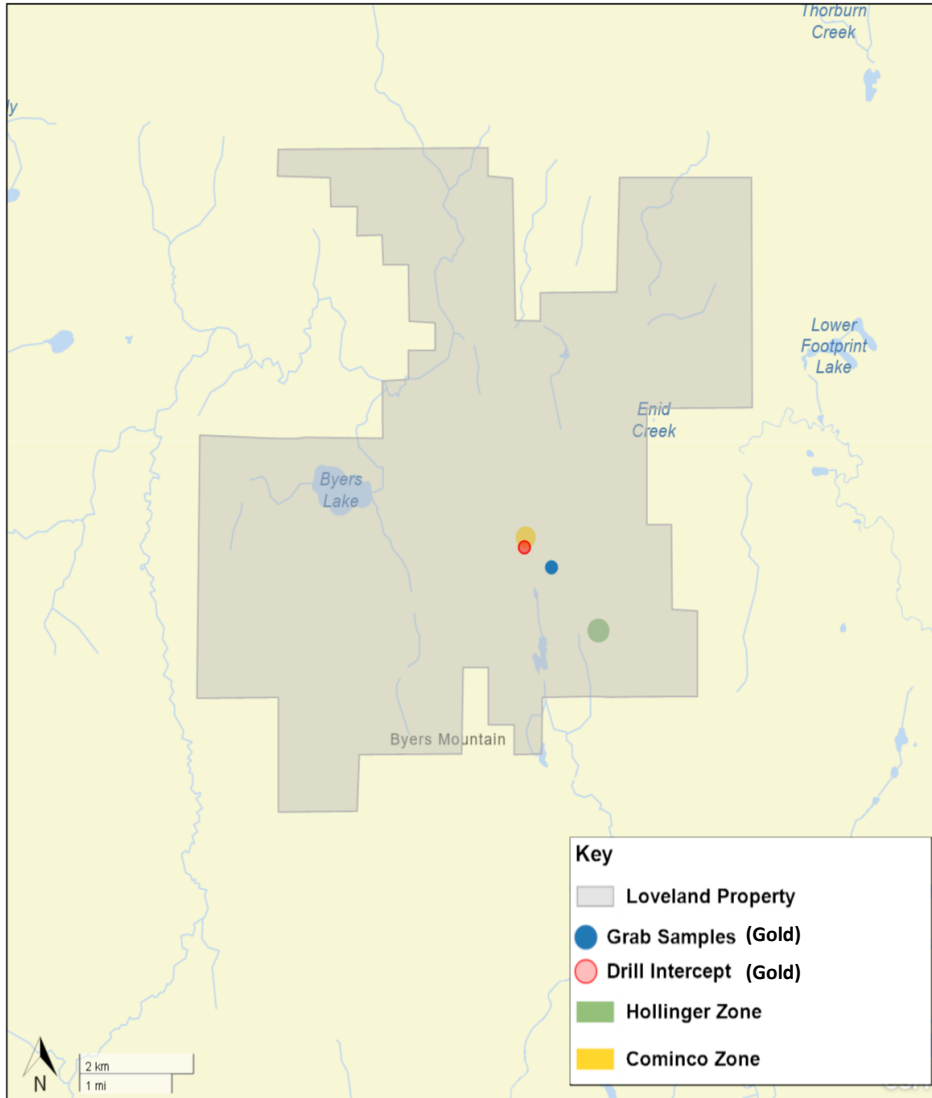


- *Potential extension of known gold trend*

LOCATION



LOVELAND



Two Historic Deposits

Property details

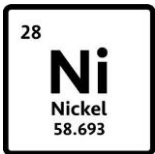
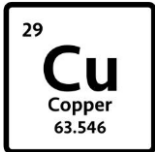
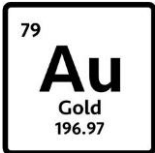
- **292 claims** - 6,244 hectares, 45km northwest of Timmins.

Ni/Cu

- Hollinger Zone - **422,350 tons - 0.71% Ni and 0.42% Cu.**¹
- Cominco Zone - **130,000 tons - 0.73% Ni and 0.68% Cu.**¹
- 9,353 metres of drilling (33 drill holes) into the Cominco Zone over a 150-metre strike length, to a depth of 492 metres is not included in the historic resource and could add significant tonnage
- Open along strike and at depth

Au

- Gold assays in drill core:
 - **6.37 g/t Au over 8.5m at 383.25m**
 - **6.17 g/t Au over 3.0m at 403.0m**
 - **10.39 g/t over 3.1m at 410.30m**
- **11.48 g/t Au** in surface outcrop overlying the Cominco Zone



¹ Historic resources



Hollinger Zone:

- **422,350 tons - 0.71% Ni and 0.42% Cu.** ¹
- Drilled by Hollinger in mid 1970s.
- No significant work since.
- **Deposit Characteristics:**
 - Multiple massive sulphide lenses along the western contact between gabbro dykes and felsic-int volcanics.
 - 345/85 Strike/Dip, S plunge at 60 degrees.
 - 125 metres long, 16 metres max width for a lens (LV-21).
 - 240 metres deepest intersection (LV-21).
 - **Isopach map suggests it is open down plunge along strike (southward) and becomes thicker with depth.**
 - OVBN at 40 metres.

ORE ESTIMATES FROM CROSS SECTIONS

Using 10 cu. ft. = 1 ton

Section Line	Tonnage	% Nickel	% Copper
8S	26,400	.78	.30
7S	17,600	.89	.72
	26,250	1.57	.50
	42,000	.67	.59
	62,400	.68	.35
	11,600	.57	.58
6S	48,200	.45	.60
	20,000	.47	.20
	13,500	1.44	.31
	104,000	.35	.39
	18,000	.87	.28
5S	12,000	.90	.37
	9,000	.72	.33
	11,400	.61	.25
	20,000	1.07	.50
TOTAL	442,350 tons	.71% Ni	.42% Cu

.71% Ni = 14.2 lbs. x 442,350 = 6,281,370 lbs. of nickel

Assuming 75% recovery =

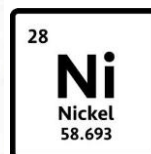
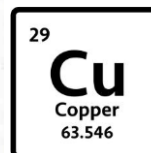
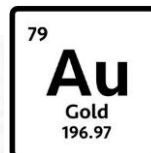
4,711,027.50 lbs. @ \$1.50 per lb. = \$ 7,066,541.25

.42% Cu = 8.4 lbs. x 442,350 = 3,715,740 lbs. of copper

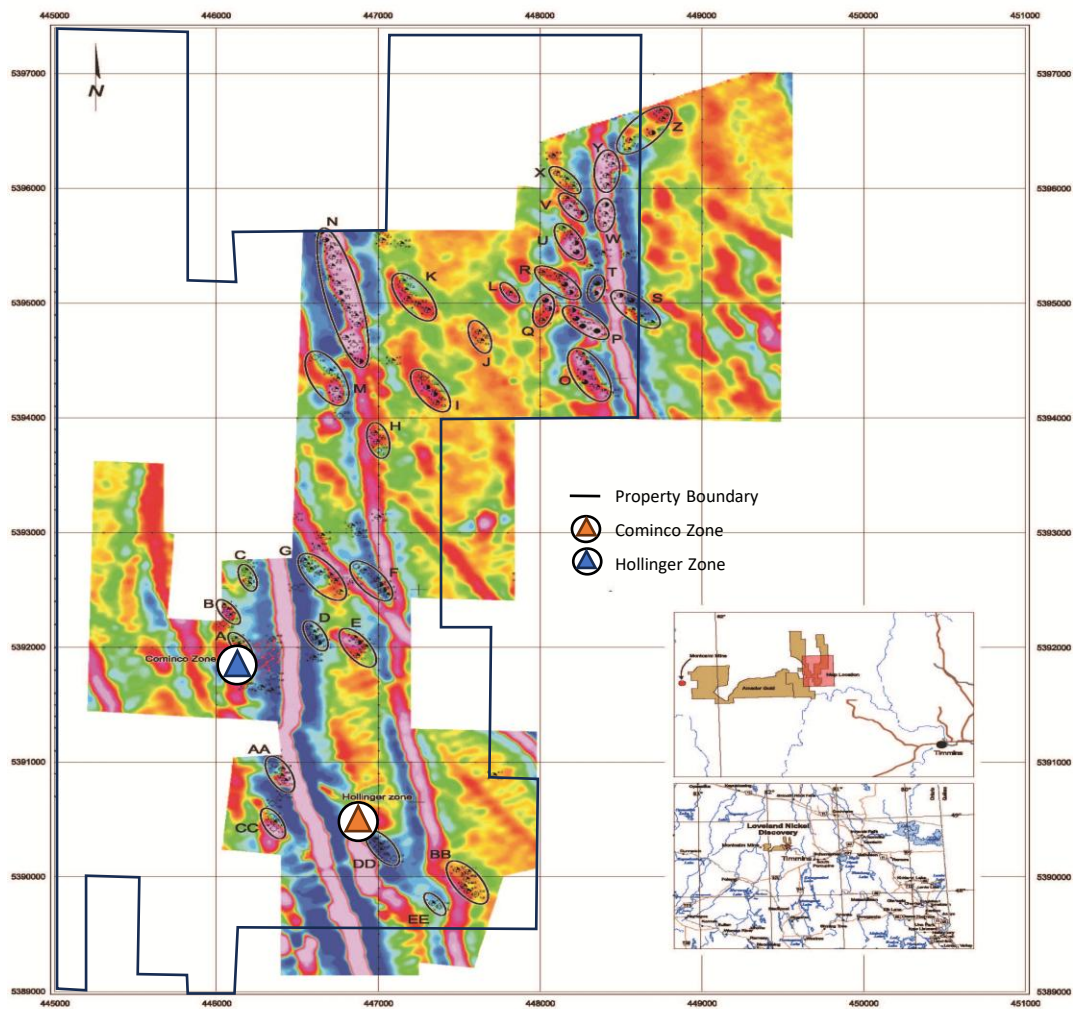
At 90% recovery = 3,344,166 lbs. @ 60¢ = \$ 2,006,499.60

Total value of metals = \$ 9,073,040.85

¹ Historic resources from Hollinger Mines Ltd.



LOVELAND



Geophysics

Multiple untested targets northeast of Hollinger Zone.

2007-2009 work program:

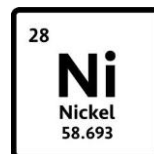
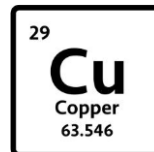
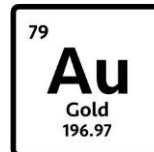
- Airborne EM survey 50m spacing
- 32 anomalies.

Hollinger Zone:

- 6 anomalies untested

Cominco Zone:

- 7 anomalies untested



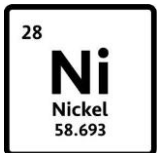
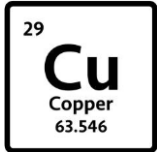
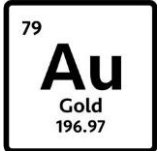
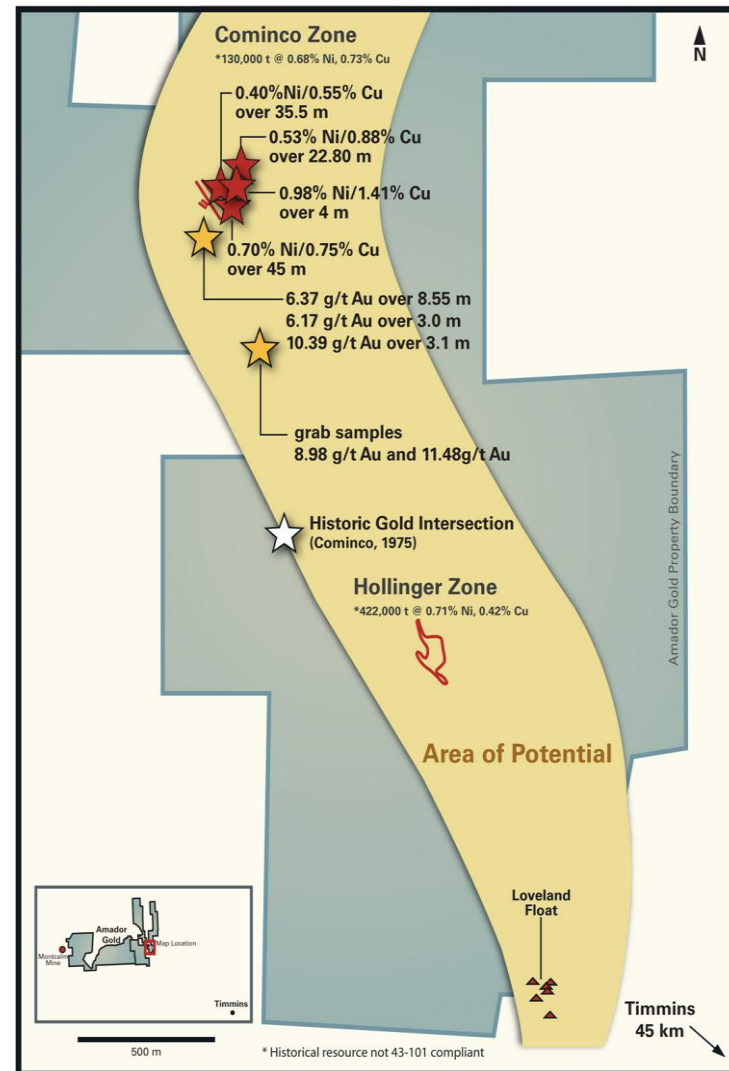
LOVELAND CORRIDOR

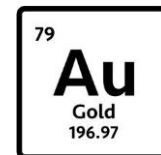
Much of the **Loveland project** remains **untested** and has had limited exploration with the **exception of the immediate area surrounding the Cominco Zone**.

Exploration recommendations from Amador – 2011:

- Complete an inferred resource and grade calculation for the Cominco Zone based on new section interpretation with drilling completed on 50-metre spacing.*
- Extensive MMI geochemical survey recommended, utilizing existing grid lines and GPS for sample collection.
- Additional IP surveys required to follow up MMI anomalies aligned with favorable geology.
- Diamond drilling to target coincident geophysical, geological, and MMI anomalies.

* 9,353 metres of drilling (33 drill holes) into the Cominco Zone over a 150-metre strike length, to a depth of 492 metres is not included in the historic resource





Overview

25km northeast of Timmins, along prolific Timmins-Porcupine Gold Camp >70Moz

- **Established mine camp and infrastructure**
- Good access off highway
- Powerline in close proximity
- **Mining lease covering deposit zone**
- **Drill permits** in place covering deposit zone and eastern extension
- **Drill core** inventory of over 130 **pallets**
- **Less than 2km from Bradshaw 1.2Moz gold mine**
- **Comparative - Hoyle Pond** commenced operation in 1982, reserves estimate of 199,637 tonnes grading 15.1g/t gold, now at 2k metres depth with +3.5Moz produced

2013 MRE, 43-101 compliant initial gold resource

Model	Category	Tonnes (*1000)	Grade (Au g/t)	Ounces Au
Capped	Indicated	358	6.56	76,000
Capped	Inferred	184	5.17	31,000
Uncapped	Indicated	362	8.70	101,000
Uncapped	Inferred	186	7.17	43,000

- over 400m of 1,600m of traced strike length through drilling, assays capped at 70g/t, cut-off 2.5g/t
- 1969 drilling excluded from resource, eg. 69-06A 28.8g/t over 4.5m
- Constrained by drilling
- High grade intercepts 1997 hole 2,555g/t over 0.5m.

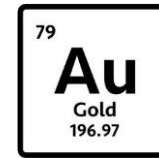
‘free milling’ gold associated with pyrite in quartz-carbonate veins

Shallow ore body 200m dipping E-NE to 400 metres

2010 43-101 report outlined geological potential of 1Moz to a depth of 650 m

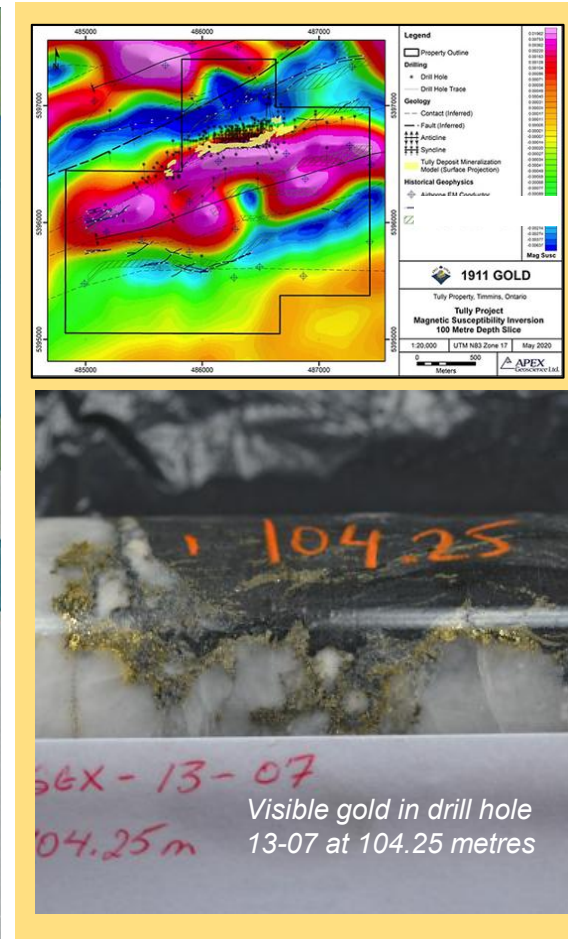
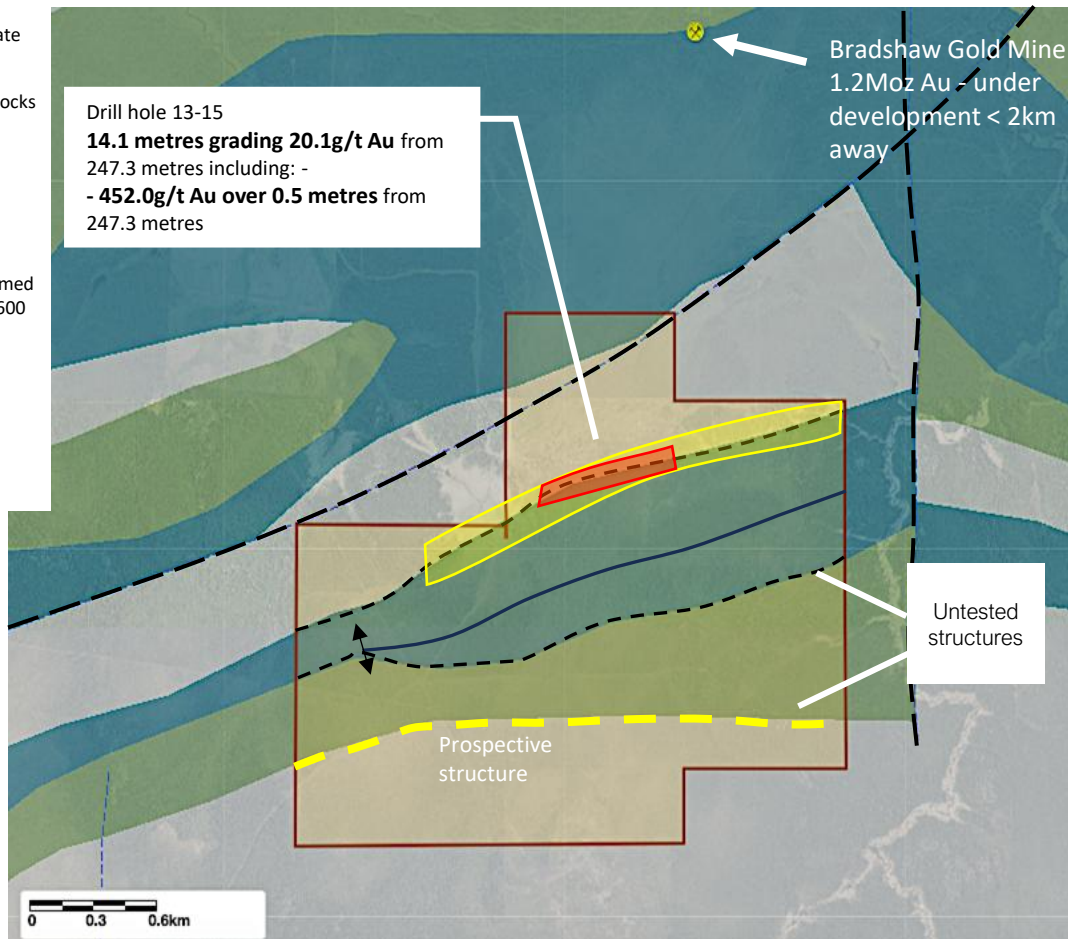
Expansion opportunity along strike and depth. Step out drilling 2013 by SGX showed eastern extension, reporting 9.01g/t Au over 6.7m, 36.7 g/t Au over 6.3m and at *depth 8.0g/t Au over 6.5m*

TULLY



Proven strike length open for expansion

- Mafic to ultramafic metavolcanic rock
- Mafic to intermediate metavolcanic rock
- Metasedimentary rocks
- Anticline
- Fault
- Fault (inferred)
- Strike length confirmed through drilling (1,600 metres)
- Tully deposit (600 metres)
- Property outline



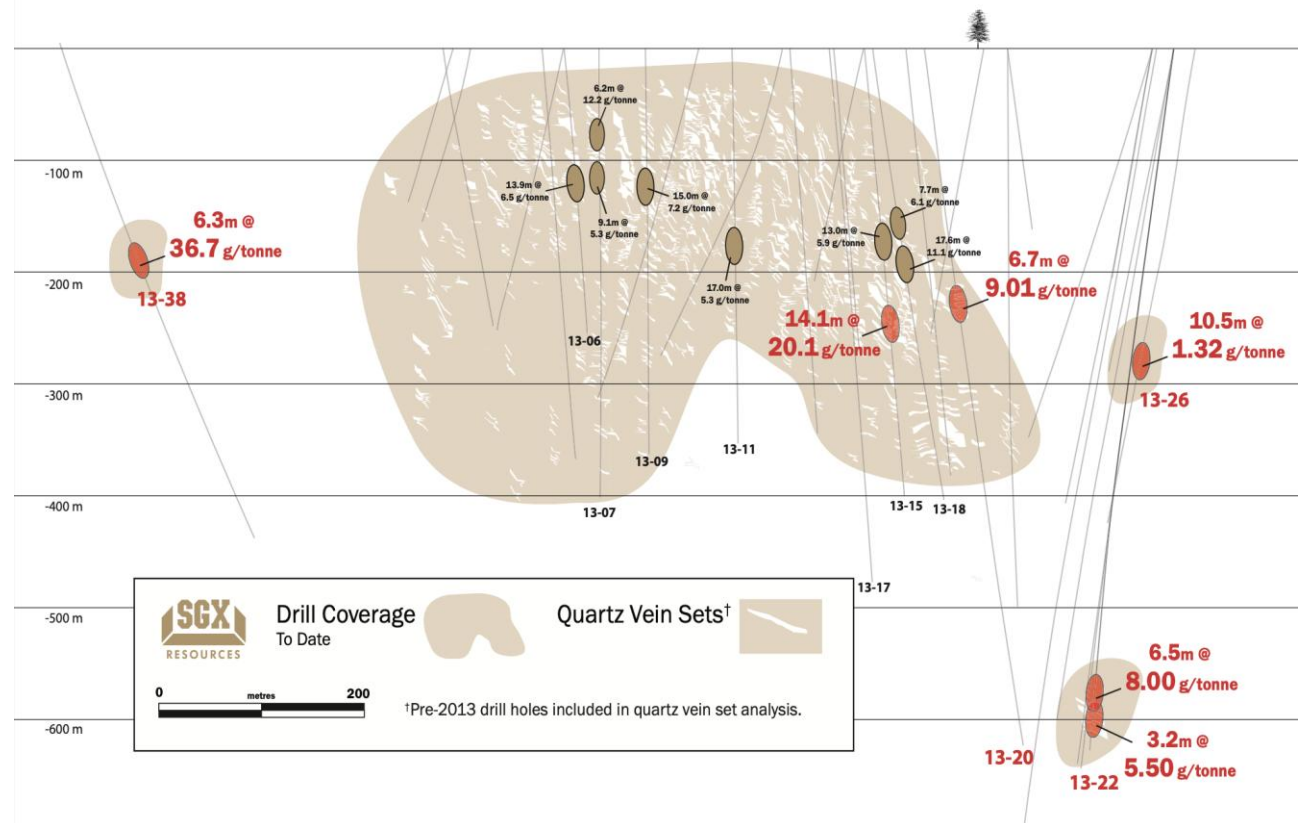
Property covered by blanket of glacial drift; thus, the geology is entirely derived from drillhole and geophysical data

Proven strike length open for expansion

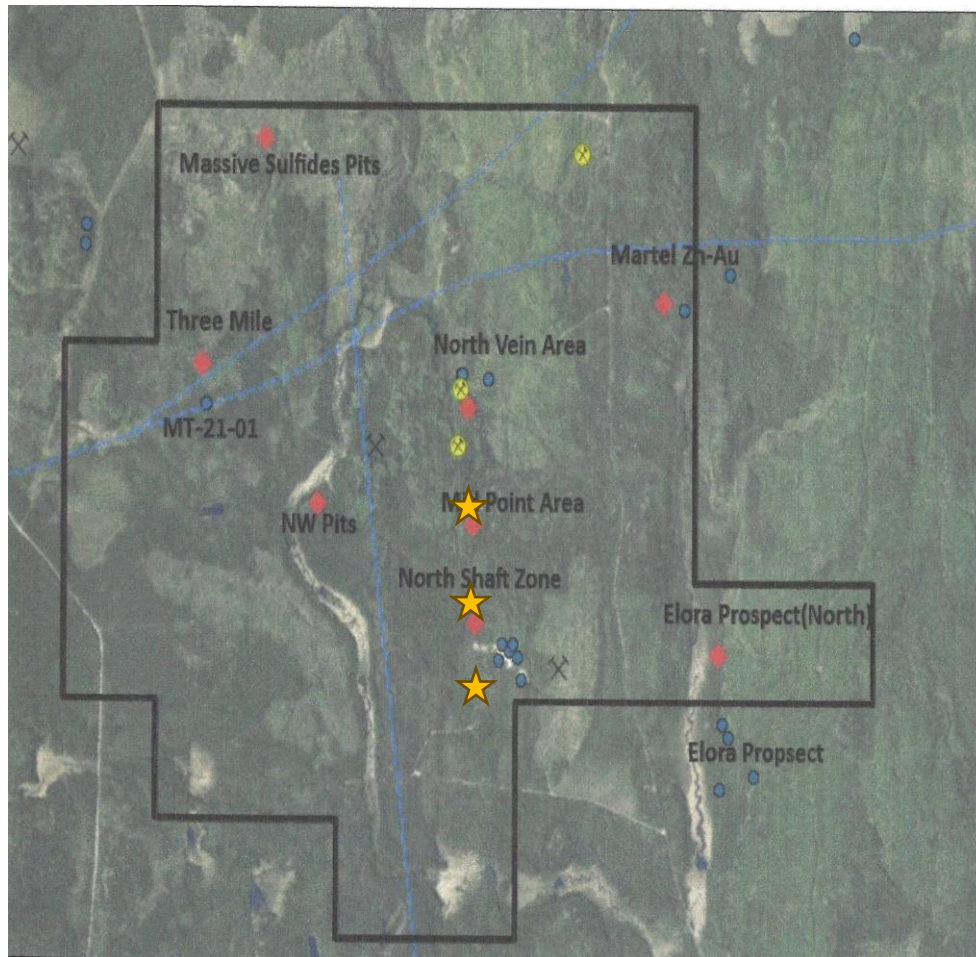
- The Tully deposit consists of an array of shallowly inclined quartz-carbonate veins stacked 'ladder-style' within the mafic host unit and constrained by its hangingwall and footwall contacts.
- Step out drilling 2013 by SGX showed extension, reporting 36.72g/t Au over 6.3m and 9.01g/t Au over 6.7m.
- Bonanza style grades reported in 1997 drilling of upto 2,555.5g/t Au over 0.5 metres within a wider intersection of 322.02g/t Au over 5.7 metres.

SGX Resources Timmins North Tully Deposit

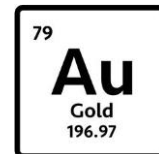
Composite Section Looking Northeast: 2013 Drilling



GOLD RUSH



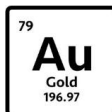
- **Three high priority prospects:**
North Shaft Zone, North Vein Area & Mid Point Area.
- **16 completed drill holes.**
- Best assay: **2.08 g/t Au** and **11.5 g/t Ag over 1 metre.**
- Eleven grab samples returned > 1 g/t Au, with high values of 4.93, 8.88 and 27.3 g/t Au
- **41 contiguous cells, 820 hectares**
- **Assessment credits in reserve -**
excess of 10 years.
- **Potential extension of known gold trend**
- **Potential for future growth** and property expansion.
- **Property less than 30km from Timmins**



A NEW COMPANY FOCUSED ON GOLD COPPER AND NICKEL IN TIMMINS



TULLY



Agreement to purchase 100%
Acquisition from Fulcrum Metals

Terms:

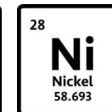
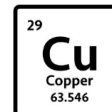
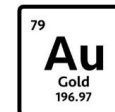
- \$500,000 cash and 89 million shares
- 2% NSR – \$1 million buyback for 1%

Milestone payments

- \$100,000 upon the completion of a drilling intercept of at least 6 g/t of gold over 8 meters
- 15,000,000 Shares, upon filing of a technical report
- 15,000,000 Loyalist shares, at the time of announcement of a decision to commence construction

LOVELAND

Ni/Cu/Au



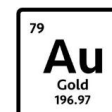
Agreement to purchase 100%
Acquisition from STLLR Gold

Terms:

- \$250,000 cash and 8 million shares
- 2% NSR – \$1 million buyback for 1%

GOLD RUSH

Au/Ag



Option to earn 100% from local prospector

Terms:

- On closing 3.5 million shares (issued)
- \$25,000 cash at close
- 1st year \$35,000 and 4 million shares
- 2nd year \$45,000 and 5 million shares
- 3rd year \$55,000 and 8 million shares
- 2% NSR - \$1 million buyback for 1%

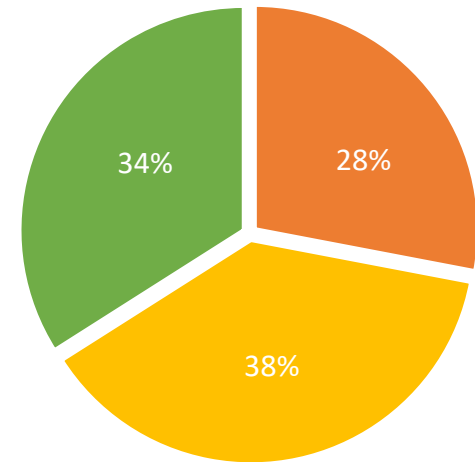


CAPITAL STRUCTURE

Exchange listing	CSE:PNGC
Market capitalization	2,603,314
Share o/s	260,331,368
Share price	0.01
52 Week high/low	\$0.01-0.005

Strong local support and closely held share structure

OWNERSHIP STRUCTURE



- Timmins Shareholders
- Significant Shareholders (5 individuals)
- Float

MANAGEMENT, DIRECTORS and ADVISORS



ERROL FARR, CPA PRESIDENT AND CEO, DIRECTOR

Mr. Farr is a seasoned mining and financial professional with over 35 years of experience in financial management and reporting, operations, business optimization and strategy development. He is the former CFO of Anaconda Mining Inc., a gold producer in Newfoundland. Former CEO of Adex Mining Inc., a polymetallic mineral project in New Brunswick and former CFO of MagIndustries, potash, magnesium, hydro, forestry and oil in the Republic of Congo. He is CFO of Big Tree Carbon Inc., with bio-diversity and mining opportunities near Red Lake, Ontario, CFO and Corporate Secretary of AFR NuVenture Resources Inc., a mining projects in Timmins and Cape Breton and Corporate Secretary of Homeland Nickel Inc., nickel projects in Oregon.

ASHLEY NADON, CPA CHIEF FINANCIAL OFFICER

Ashley Nadon is a chartered professional accountant (CPA) and holds a BA (Economics) degree from the University of Toronto, and an MBA from McMaster University. Mrs. Nadon provides consulting and accounting services to private and public companies in her role as Managing Director of a firm of chartered professional accountants. Mrs. Nadon has experience as the CFO of several Reporting Issuers and is also the CFO of Homeland Nickel Inc.

STEPHEN BALCH, P.GEO. INDEPENDENT DIRECTOR

Stephen Balch is an Ontario registered geoscientist with over 38 years' experience as a geophysicist. Steve's background includes nickel, copper and platinum group element exploration where he has worked with Inco Limited and FNX Mining in the Sudbury Basin, and Voiseys Bay Nickel in Labrador. Steve has over 20 years' experience with public company management and has served as President, CEO, technical consultant and director of various exploration companies. In 2001 Steve joined Aeroquest Limited and helped develop the AeroTEM system, the first commercial helicopter time domain EM system, helping take the company public in 2004. In 2019 Steve co-founded Canada Nickel Company Inc. and is currently VP Exploration. Steve is also President and CEO of Homeland Nickel Inc.

ROBERT BRESEE INDEPENDENT DIRECTOR

Bob Bresee, CET, is the chief executive officer of Voltage Metals Inc., a certified engineering technologist and graduate of the Haileybury School of Mines, and has 45 years in the mining business and a long-time resident of Timmins, Ontario. Mr. Bresee's experience includes project operating/management, engineering -- specializing in junior mining operations, project evaluation, project budgeting/mine planning/cost control. Experienced in narrow vein mining and the permitting process in Ontario. Mr. Bresee is the former project manager on the company's prospective Tully project.

MANAGEMENT, DIRECTORS and ADVISORS



BIRKS BOVAIRD **INDEPENDENT ADVISOR**

Birks Bovaird is the Chair of the board of Energy Fuels Inc., a leading U.S. based critical minerals company primarily known for its uranium mining operations, but it's also involved in rare earth elements (REEs) and heavy mineral sands production. He is also a director of Noble Mineral Exploration Inc. The dominant focus of Mr. Bovaird's career has been the provision of corporate financial consulting and strategic planning services. He has previously been involved with, and is currently involved with public resource companies, both in management and as a director, and was formerly the Vice President of Corporate Finance for one of Canada's major accounting firms. He holds an ICD.D designation and is a graduate of the Canadian Director Education Program.

JEAN ROY **INDEPENDENT ADVISOR**

Jean Roy is a former business advisor to "Pelangio Larder Mines" in the acquisition and formation of the Detour Lake gold deposit, a multi-million-ounce gold producer in Ontario, Canada. He was also a former advisor to Richfield Ventures Inc. during the discovery of the Blackwater gold deposit in British Columbia, Canada. He is a native of Timmins, Ontario, Canada.



LOYALIST EXPLORATION

CONTACT US

Loyalist Exploration Limited

Errol Farr, President and CEO

efarr001@icloud.com
647-296-1270

110 Yonge Street, Suite 1601
Toronto, Ontario M5C1T4

